



15<sup>th</sup> April – 21<sup>st</sup> April 2024

- **Meeting for Rationalization of TSRS (Textiles Statistical Returns System) Data Collection**

As the industry is aware the Office of Textile Commissioner (OTXC) maintains a Textiles Statistical Returns System (TSRS) which captures and releases the data about various textile items in the form of production, consumption, capacity, etc, which not helps the Government in devising the various policy measures but also helps the industry in planning their production schedule well in advance. The primary objectives of the TSRS are as below:

- Ease of doing business in facilitating units to file returns
- Timely flow of data
- Creating a digital repository of vital textile statistics which would result in evidence-based policymaking

During the meeting, it was reported that till 10<sup>th</sup> April 2024, only about 6398 units have registered themselves under TSRS. OTXC has taken several measures to improve the response under TSRS such as:

- Preparation and circulation of guide user manual through TSRS
- Dedicated email id for promptly resolving the various technical issues faced by units
- System-generated mails/alerts for timely submission of returns
- Textile Unit Id (TUID) made mandatory for new units filing Hank Yarn Obligation Returns
- Cluster-wise awareness programs cum workshops on TSRS

For the past few years, there has been some gap in the TSRS and industry, in the form of data collection by OTXC and reporting by the industry. To understand this gap and discuss on how to rationalize the TSRS Data Collection, OTXC held a virtual meeting on 15<sup>th</sup> April 2024 with the various industry stakeholders. The meeting was attended by various industry associations, TRA's, and industry representatives, etc. During the meeting, various industry stakeholders discussed the below-given suggestions towards strengthening the existing TSRS:

- Provide adequate training to the industry for registering themselves for TSRS and filling up the data.
- Bring more categories under the TSRS to capture data on all specialized textile products being manufactured in India.
- Refine and use the GST data of the industry to capture certain categories of data already reported there and avoid duplication of work for the industry.
- Industry also requested to be provided with the option of Edit Data while filling data in the TSRS portal.



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- Making it mandatory for the industry to register and report data on TSRS to avail the benefits of the various textile-related schemes of the Government.

OTXC took note of the industry suggestions and assured their full support and cooperation towards making the TSRS more industry-friendly.

Industry is requested to register themselves on the TSRS, report the necessary data, and share their suggestions (if any) towards making the TSRS more industry-friendly so that the same can be shared with the OTXC for necessary action.

- **Preparation of best available techniques reference/ (BREF / COINDs comprehensive industry document) for the Textile Sector**

Central Pollution Control Board (CPCB) in association with the German Environmental Agency – UBA, GIZ, and M/s Re Sustainability Solutions Pvt Ltd is carrying out a project for the preparation of Best Available Techniques Reference / Comprehensive Industry Document (BREF / COINDS) and Environmental Permit / Standards for Textile Industry Sector.

This study mainly aims to review the national/international regulatory standards for textile production industries, various processes/technologies adopted, and the use of resources like water, power, manpower, chemicals, fuel, etc. The latest review meeting of the Online Meeting of the "Consultative Group of Experts (CGE)" which was formed for the review of this study was held on 16<sup>th</sup> April 2024. During the meeting, it was told that till now 170 Large, Medium, and Small industries have been covered under the questionnaire survey in the various states as also several visits have been made to various industries with different types of fibre application. During the study various types of BAT have been identified such as:

Type of Industry	BAT identified
Cotton and Knitwear Finishing Industries	<ul style="list-style-type: none"> <li>• Segregation of waste water for pigment printing</li> <li>• Segregation of desizing liquor</li> <li>• Extended aeration of textile waste water</li> <li>• Low-pressure evaporation of combined textile waste water</li> <li>• Segregation and recycling of cooling water</li> </ul>
Washing Operations	<ul style="list-style-type: none"> <li>• Pre-treatment processes</li> <li>• Washing after dyeing</li> <li>• Washing after printing</li> </ul>
Denim Wet Processing industries	<ul style="list-style-type: none"> <li>• Substitution of Sodium hypochlorite for bleaching of denim</li> <li>• Use of laser to achieve certain finishing</li> <li>• Substitution of potassium permagnate by a formulation of inorganic compounds and an organic biodegradable reducing agent</li> </ul>



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Type of Industry	BAT identified
Silk Processing Industries	<ul style="list-style-type: none"><li>• Minimsation tetrachloroethene consumption for post treatment of silk fabric</li><li>• Substitution of PFAS for final finishing of silk fabric</li></ul>

• **CITI's collaboration with Andhra Pradesh State Skill Development Corporation (APSSDC)**

We are delighted to inform the industry that CITI is collaborating with Andhra Pradesh State Skill Development Corporation (APSSDC) to implement the skill development training program in various districts of Andhra Pradesh.

Under the scheme, CITI will nominate the training infrastructure available with the industry units to be affiliated with the said scheme which after due approval, can impart training and avail various financial benefits under the scheme.

Industry members are requested to take benefit of this opportunity by participating in the skilling training program and bridging the prevailing skill gap in the industry.

For any further information/query regarding the same, kindly contact Mr. Amit Kumar, Deputy Secretary at +91-9212121265, E: [amit@citiindia.org](mailto:amit@citiindia.org)



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• **Data Analysis**

- As per the data released by the DGCI&S India's exports of T&A to the world have declined by about 11.1% in year 2023 as compared to the year 2022.
- While for almost top 10 export destinations, India's exports witnessed a decline, however, for China, India's exports of T&A increased by 164% in 2023 as compared to 2022 particularly due to the increase in cotton yarn exports to China.
- Country Wise exports of T&A from India is given below:

**India's Country-Wise Exports of T&A to World (US\$ Bn)**

Country/Region	2022	2023	% Change	% Share in 2023
USA	10.88	9.3	-14.6%	27.1%
EU-27	7.65	6.7	-12.7%	19.5%
Bangladesh	3.56	2.6	-25.8%	7.7%
UAE	2.10	2.0	-5.5%	5.8%
UK	2.02	1.9	-7.2%	5.5%
China	0.42	1.1	164.1%	3.2%
Turkey	0.80	0.7	-10.1%	2.1%
Sri Lanka	0.80	0.7	-16.0%	2.0%
Australia	0.64	0.6	-3.9%	1.8%
Saudi Arabia	0.6	0.53	-3.8%	1.6%
Others	8.97	8.10	-9.7%	23.7%
<b>Total T&amp;A Exports</b>	<b>38.53</b>	<b>34.23</b>	<b>-11.1%</b>	<b>100.0%</b>

Source: DGCI&S

**Country Wise-HSN Code Wise Exports of T&A by India (US\$ Mn)**

Country	HSN Code														Total
	50	51	52	53	54	55	56	57	58	59	60	61	62	63	
USA	13.21	5.78	94.19	71.00	159.83	160.25	150.22	1,047.38	49.91	195.07	57.46	2,137.39	2,511.57	2,635.69	9.3
EU-27	13.21	49.14	478.17	94.49	171.57	191.51	104.28	364.99	83.60	51.60	4.48	1,886.17	2,169.95	1,015.44	6.7
Bangladesh	0.44	3.41	2,178.61	11.73	165.28	138.99	6.26	0.13	25.93	14.06	58.04	4.35	25.25	7.41	2.6
UAE	36.08	2.47	131.16	9.91	206.63	95.34	34.54	46.71	23.18	27.23	9.61	638.87	517.32	201.06	2.0
UK	4.37	38.99	19.96	20.15	35.46	16.76	29.44	94.34	19.54	5.82	2.60	592.41	739.84	254.79	1.9
China	34.03	2.18	833.66	87.27	7.17	23.50	2.47	14.65	1.92	29.12	0.33	27.92	31.43	13.66	1.1
Turkey	0.74	4.93	160.92	4.97	263.73	221.40	9.43	5.95	4.42	1.55	0.07	13.83	22.24	2.88	0.7
Sri Lanka	0.21	1.82	255.79	2.30	48.34	48.12	5.69	0.69	20.65	6.00	224.50	13.36	29.80	19.16	0.7



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Country	HSN Code														Total
	50	51	52	53	54	55	56	57	58	59	60	61	62	63	
Australia	0.58	2.37	4.98	12.83	29.33	6.09	10.20	68.40	2.02	4.32	0.23	132.38	182.70	157.62	0.6
Saudi Arabia	0.06	0.64	13.55	5.71	39.58	24.98	5.95	14.12	5.62	7.68	0.77	217.66	179.90	38.89	0.6
Others	13.69	60.84	2,322.00	113.66	668.12	750.89	190.31	153.59	130.20	121.10	100.74	999.69	1,429.99	1,043.49	8.10
<b>Total T&amp;A Exports</b>	116.62	172.57	6,492.99	434.02	1,795.04	1,677.83	548.79	1,810.95	366.99	463.55	458.83	6,664.03	7,839.99	5,390.09	<b>34.2</b>

Source: DGCI&S

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