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- **CITI congratulates the Hon'ble Prime Minister of India, Shri Narendra Modi for his consecutive 3<sup>rd</sup> term**

The Confederation of Indian Textile Industry (CITI) extends its heartfelt congratulations to the Hon'ble Prime Minister of India, Shri Narendra Modi for his consecutive 3<sup>rd</sup> term. This remarkable achievement is a testament to the trust and confidence that the people of India have in the visionary leadership of the Hon'ble Prime Minister.

Under his dynamic leadership, the Indian textile industry has witnessed unparalleled growth and success. The sector achieved its highest-ever export of USD 43.4 billion in the financial year 2021-22, marking a significant milestone in our journey towards global prominence. This extraordinary accomplishment is a reflection of the various favorable policies and schemes introduced under his governance such as RoDTEP, RoSCTL, etc. Not only this, other policy interventions such as the Production Linked Incentive (PLI) scheme, PM Mega Integrated Textile Region and Apparel (PM MITRA) parks, and the strategic trade agreements that India has concluded or are being negotiated have opened up new avenues for creating world-class infrastructure, encouraging investment, and generating employment across the textile sector.

CITI and its members look forward to continued collaboration and support from the Government under the exemplary leadership of the Hon'ble Prime Minister, Shri Narendra Modi.

- **26<sup>th</sup> Meeting of the Textile Divison Council**

Textile Divison Council, responsible for the standardization in the field of textiles and apparel covering natural and man-made fibres and their products, dyestuffs, textile specialty chemicals, textile machinery, and technical textiles holds yearly meeting to discuss the yearly roadmap as also to give information on the yearly activities carried out by the various sectional committees of BIS.

The latest yearly meeting of the Textile Divison Council was organized by BIS on 4<sup>th</sup> June 2024 in the hybrid mode and was attended by various industry associations and representatives who are part of the various sectional committees of the BIS. On behalf of CITI, the meeting was attended by Secretary General CITI, Ms. Chandrima Chatterjee.

During the meeting, various agenda items such as the appointment of the chairperson of various sectional committees, review of the constitution of various sectional committees, transfer/withdrawal of various Indian standards, integration of R7D projects in the standardization, roadmap for various sectional committees, etc were discussed.



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During the meeting, it was informed that the Bureau of Indian Standards (BIS) has initiated a series of process and structural reforms in standard formulation aligned with the ambition to establish BIS as one of the premier National Standards Bodies globally. These reforms are designed to ensure the successful implementation of the SNAP 2022-27, streamline the standardization activities, and position BIS as a future-ready organization.

Discussing the QCOs. It was informed that in the next phase, the Government is considering issuing QCO on 38 more textile items in the areas of buildtech, indutech, ropes and cordages, floor coverings and other conventional textiles such as polyester textured yarns, HDPE Woven fabrics, Polyester blended woven suiting and shirtings for uniform, knitted gents pullover, Vests, Cotton, Plain (Single Jersey) Knitted, Mens Cotton Knitted Sports Shirt T-Shirt, Gents cotton briefs – rib knitted and plain knitted, etc.

Additionally, it was also informed that to address the issue of sustainability in Indian Standards, the Consultative Groups on sustainability having a pool of experts from industries and civil society groups has been created. BIS is looking to broad base the existing composition to ensure that national standards facilitate the achievement of Sustainable Development Goals.

Members may kindly take note of the above.

- **Enabling provisions for the import of inputs by AA holders, EoU, and SEZ units which are subjected to mandatory QCOs issued by the Department of Chemicals and Petro-chemicals (DCPC)**

Based on the request received from member associations, the Confederation of Indian Textile Industry along with other associations had requested the Government to enable provisions for the import of inputs by Advance Authorization (AA) holders, EoU, and SEZ units which are subjected to mandatory Quality Control Orders (QCOs) issued by Department of Chemicals and Petro-chemicals (DCPC), as was provided for QCOs issued by Ministry of Textiles.

In order to provide relief to the industry, the Directorate General of Foreign Trade (DGFT)-Department of Commerce vide public notice no. 10/2024-25 dated 6th June 2024 have provided the above-requested exemption by including the Department of Chemicals & Petro-chemicals in the Appendix 2Y of the Para 2.03 (c) of Foreign Trade Policy (FTP), 2023.

It may be noted that this notification is applicable with **immediate effect** and the Export Obligation Period for the products of the **Ministry of Textile and Department of Chemicals & Petro-chemicals would be restricted to 180 days** from the date of clearance of import consignments in respect of QCO exemption.



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The detailed notifications in this regard can be found at <https://www.dgft.gov.in/CP/> under the regular updates section and dated 6<sup>th</sup> June 2024.

Industry is requested to take note of the above development and plan their imports accordingly.

- **Inputs for Pre Budget Memorandum for FY 2024-25**

As you are aware that on Feb 1 2024, the then Union Finance Minister presented the Interim Union Budget 2024-25. Now after the formation of the new Government in the Center, the newly appointed Union Finance Minister would shortly present the annual budget for the financial year 2024-25.

CITI actively participates in the pre-budget consultation every year and represents the industry issues to the Government for their resolution accordingly, CITI is in the process of compiling all such suggestions of the industry and in this regard requests for the inputs of the industry on the same.

The suggestions may include changes in relation to duty structure, rates, and broadening of tax base on both direct and indirect taxes giving economic justification for the same.

The suggestions need to be put into two separate categories:

- Indirect Taxes [Customs & Central Excise for commodities outside GST]
- Direct Taxes

Suggestions should be supplemented and justified by relevant statistical information about production, prices, revenue implication of the changes suggested and any other information to support your proposal..

It is requested to share suggestions in this regard on [mail@citiindia.org](mailto:mail@citiindia.org) latest by 11<sup>th</sup> June 2024.



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- **Circulation of standards by Textile Machinery and Accessories Sectional Committee, TXD 14 for review of the industry**

Textile Machinery and Accessories Sectional Committee, TXD 14 of BIS which is aimed at formulating the Indian Standards for terminology and specifications for components and accessories of dyeing, finishing and allied machinery has recently circulated the below given standards for review of the industry:

S. No.	IS Number	IS Title
1	IS 17362 : Part 7 : 2020	Noise Test Code Part 7 Dyeing and Finishing Machinery
2	IS 17362 : Part 5 : 2020	Noise Test Code Part 5 Weaving and Knitting Preparatory Machinery
3	IS 17361 : Part 7 : 2020	Safety Requirements Part 7 Dyeing and Finishing Machinery
4	IS 17361 : Part 5 : 2020	Safety Requirements Part 5 Preparatory Machinery to Weaving and Knitting
5	IS 17361 : Part 4 : 2020	Safety Requirements Part 4 Yarn Processing, Cordage and Rope Manufacturing Machinery
6	IS 17361 : Part 3 : 2020	Safety Requirements Part 3 Nonwoven Machinery

Industry members can follow the below-given steps to access the required documents for the above-given standards as also for giving their comments/feedback on the relevant documents as per the format prescribed thereof:

- Step 1: Click on [https://www.services.bis.gov.in/php/BIS\\_2.0/dgdashboard/review](https://www.services.bis.gov.in/php/BIS_2.0/dgdashboard/review)
- Step 2: Click on “Textile Department (TXD)” from the list given at S. No 14
- Step 3: Click on the number highlighted in Blue in the extreme right against the TXD 14 (S No 10)
- Step 4: Select the standard which is required to be reviewed

It may be noted that the last date for comments on these standards is 19 June 2024.

Members may kindly review the standards of their interest and provide the necessary comments/suggestions on the same.



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- **Data Analysis**

- **Imports of the Major Textile Machineries by India (US\$ Mn)**

HSCode	Commodity	2019	2020	2021	2022	2023	CAGR
84463090	Others- weaving machines for weaving fabrics	352.08	204.98	341.77	612.31	702.48	19%
84479020	Machines for making embroidery	128.09	50	96.16	215.55	234.08	16%
84454010	Cotton yarn winding (incl weft-winding) or reeling machines, automatic or otherwise	70.29	21.24	93.5	145.4	187.98	28%
84522900	Other sewing machines	170.67	103.86	208.38	254.23	172.85	0%
84509010	Parts of household-type laundry equipment	110.42	98.61	128.24	142.37	111.2	0%
84452019	Cotton spinning machines, n.e.s.	48.63	12.1	77.08	105.33	108.57	22%
84454090	Other textile fibers winding and reeling machines	39.54	22.14	40.98	62.35	97.64	25%
84481900	Others- auxiliary machinery	36.74	16.49	49.54	148.28	92.41	26%
84483990	Others- auxiliary machinery	85.89	49.83	79.4	88.53	86.96	0%
84440090	Others- machines for extruding, drawing, texturing or cutting man-made textile material	41.43	18.69	16.3	37.32	73.62	15%
84482000	Parts and accessories of machines of heading no.8444/of their auxiliary machinery	52.59	36.49	84.59	95.49	72.9	9%
84484990	Other parts and accessories of other weaving machines	63.01	23.32	44.25	67.14	63.33	0%
84471290	Other wool knitting machines	36.16	20.61	52.45	64.96	59.76	13%
84518090	Other machinery of heading 8451	71.03	51.96	59.04	73.7	58.98	-5%
84452090	Other textile fibers spinning machines	32.41	20.23	41.5	57.67	58.08	16%
84472090	Knitting machines, n.e.s.	71.36	43.52	103.02	70.06	56.36	-6%
84440010	Machines for extruding man-made textile materials	9.79	9.14	44.04	106.97	52.52	52%
84483290	Parts and accessories for other textile fibers processing machines	33.49	17.83	30.73	48.67	43.73	7%
84515000	Machines for reeling, unreeling, folding cutting or pinking textile fabrics	27.96	19.61	31.26	49.11	41.63	10%
84490090	Other machinery of heading 8449	90.55	52.33	82.82	124.68	41.49	-18%
	<b>Total of Top 20</b>	<b>1,572.13</b>	<b>892.98</b>	<b>1,705.05</b>	<b>2,570.12</b>	<b>2,416.57</b>	<b>11%</b>

Source: DGCI&S