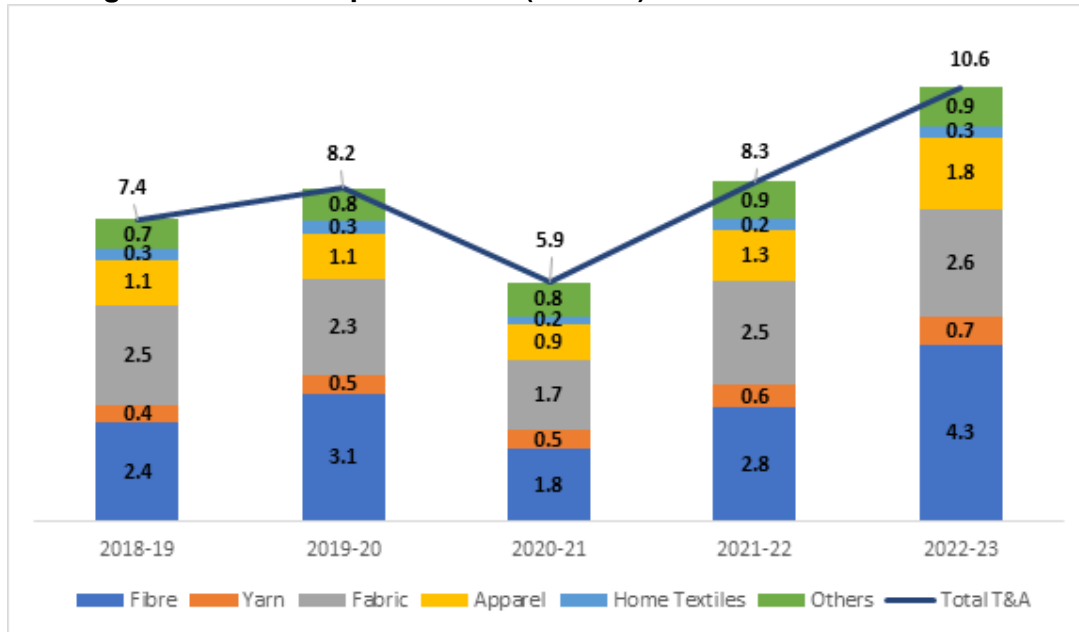


India's Imports of Textile & Apparel

During 2022-23, India's T&A imports stood at about US\$ 10.6 bn which have increased by about 28% as compared to 2021-22. Major increase in imports has been shown by the fibre mainly cotton fibre which Indian industry is importing to manufacture high quality cotton-based T&A products for export purposes. Category wise imports of T&A by India is shown in the figure below:

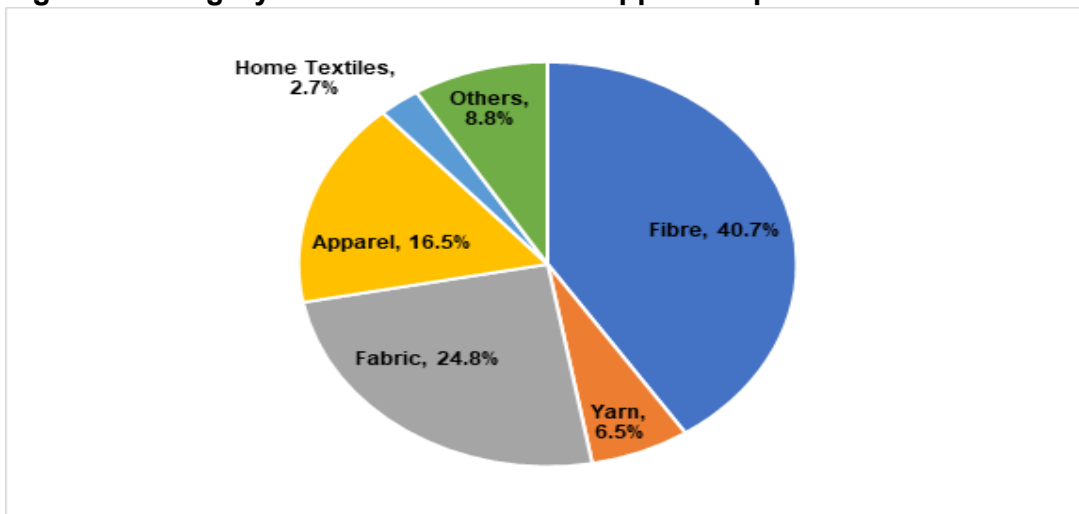
Figure 1: India's Import of T&A (US\$ bn)



Source: DGCIS & CITI Analysis

Category-wise analysis shows that Fibre & Fabric have the highest share of 33.3% and 30.5% respectively in total T&A imports of India during 2021-22 as shown in figure 2.

Figure 2: Category wise share in textile & apparel imports of India in 2022-23



Source: DGCIS & CITI Analysis

b. Top 20 categories imported

The top 20 commodities (HS-4) have a share of 64.4% in the total textile and apparel imports of India. The imports of these top 20 commodities are shown in table 1:

Table 1: India's Top 20 Exported Textile & Apparel Categories (US\$ Million)

S.No.	HS Code	Commodity	2018-19	2022-2023	CAGR	Share 2022-23
1	5201	Cotton, Not Carded or Combed	621.97	1407.56	22.7%	13.2%
2	5402	High Tenacity Yarn of Nylon Or Other Polyamides, Whether Or Not Textured	488.97	1012.01	19.9%	9.5%
3	6006	Other Knitted or Crocheted Fabrics	323.15	440.53	8.1%	4.1%
4	5403	Artificial Filament Yarn (Excluding Sewing Thread), Not Put Up For Retail Sale, Incl Artificial Monofilament Of < 67 Deci	166.33	411.01	25.4%	3.9%
5	5903	Textile Fabrics Impregnated, Coated, Covered/Laminated With Plastics Excl Those Of Heading No. 5902	422.88	406.15	-1.0%	3.8%
6	5504	Artificial Staple Fibres, Not Carded, Combed Or Otherwise Processed For	137.9	318.71	23.3%	3.0%
7	6203	Mens' Or Boys Suits, Ensembles, Jackets Blazers, Trousers, Bib And Brace Overalls Breeches And Shorts(Other Than Swimwear)	214.97	291.47	7.9%	2.7%
8	6310	Used/New Rags, Twine, Cordage, Rope And Cables And Worn Out Articles Of Twine, Cordage, Rope/Cables, Of Textile Materials	147.16	267.54	16.1%	2.5%
9	5902	Tyre Cord Fabric Of High Tenacity Yarn Of Nylon Or Other Polyamides, Polyesters Or Viscose Rayon	287.79	264.1	-2.1%	2.5%
10	5509	Yarn (Other Than Sewing Thread) Of Synthetic Staple Fibres, Not Put Up For Retail Sale	182.81	258.96	9.1%	2.4%
11	5407	Woven Fabrics Of Synthetic Filament Yarn Incl Woven Fabrics Obtained From Materials Of Heading No.5404	235.89	252.45	1.7%	2.4%
12	5101	Wool Not Carded or Combed	310.3	232.35	-7.0%	2.2%
13	5503	Synthetic Staple Fibres, Not Carded, Combed or Otherwise Processed for Spinning	216.95	227.9	1.2%	2.1%
14	5603	Nonwovens, Whether or Not Impregnated, Coated, Covered or Laminated	239.48	217.86	-2.3%	2.0%
15	5002	Raw Silk (Not Thrown)	148.38	214.26	9.6%	2.0%
16	6204	WomenS Or Girls Suits, Ensembles, Jackets, Blazers, Dresses, Skirts, Divided Skirts, Trousers, Bib and	119.85	206.71	14.6%	1.9%

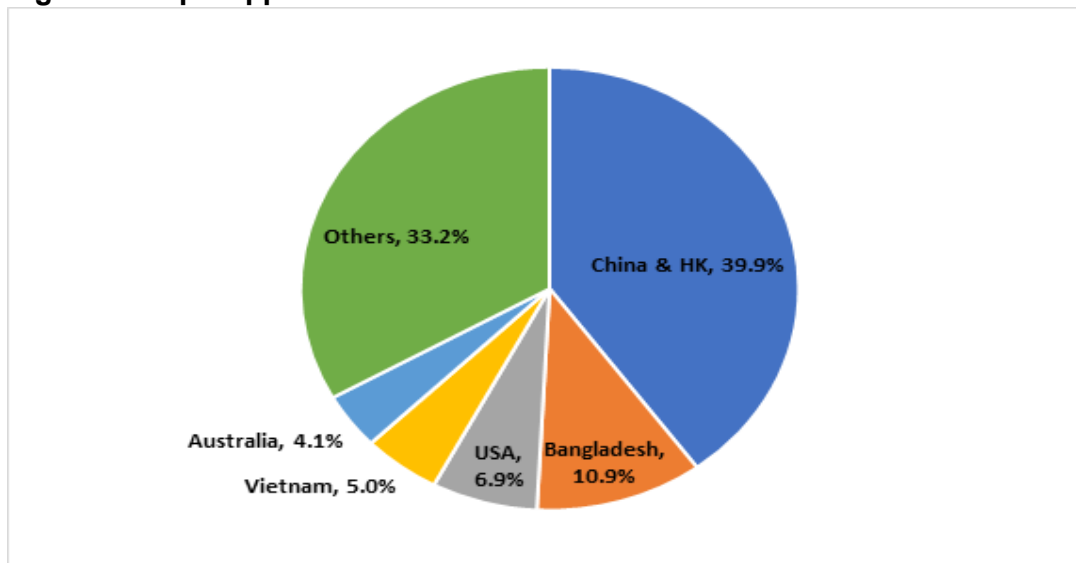
		Brace Ove				
17	6109	T-Shirts, Singlets And Other Vests, Knitted/Crocheted	77.5	186.21	24.5%	1.8%
18	5510	Yarn (Other Than Sewing Thread) Of Artificial Staple Fibres Not Put Up Fr Retail Sale	63.51	178.8	29.5%	1.7%
19	5301	Flux, Raw Or Processed But Nt Spun; Flax Tow And Wast (Incl Yarn Wast And Granted Stock)	66.4	146.05	21.8%	1.4%
20	6110	Jerseys, Pullovers, Cardigans, Waistcoats and Similar Articles, Knitted Or Crocheted	57.37	141.02	25.2%	1.3%

Source: DGCI&S & CITI Analysis

c. Top Suppliers of Textile & Apparel Commodities to India

China & HK continues to remain the biggest supplier for Indian textiles and apparel products during 2022 with a share of 39.9% followed by Bangladesh and the USA with a share of 10.9% and 6.9% respectively as shown in figure 3.

Figure 3: Top Suppliers of T&A to India in 2022



Source: ITC Trade Map & CITI Analysis

Imports of T&A by India from Bangladesh have shown the maximum CAGR of 21.2% during 2018-2022 followed by Vietnam and Australia with CAGR of 15.6% and 13.0% respectively as shown in table 2 below:

Table 2: Major Suppliers of T&A products to India (US\$ Bn)

Exporters	2017	2018	2019	2020	2021	CAGR
China & HK	3.2	3.2	2.4	3.6	4.3	7.4%
Bangladesh	0.5	0.7	0.6	0.8	1.2	21.2%
USA	0.5	0.8	0.3	0.4	0.7	7.9%
Viet Nam	0.3	0.4	0.2	0.3	0.5	15.6%
Australia	0.3	0.2	0.1	0.2	0.4	13.0%
Others	2.5	3.1	1.9	2.7	3.5	9.2%
World	7.3	8.3	5.5	8.1	10.7	9.8%

Source: ITC Trade Map & CITI Analysis